

## **CASHWERKZ EXECUTED AGREEMENT WITH ONE MANAGED INVESTMENT FUNDS LIMITED**

Cashwerkz, a subsidiary of Trustees Australia (ASX:TAU) is pleased to announce that it has executed an agreement with One Managed Investment Funds Limited, a subsidiary of One Investment Group (OIG) to provide OIG an institutional workflow solution for term deposits.

### **Innovating investment efficiency and transparency through technology**

Cashwerkz provides a secure technology platform which streamlines the investment processes of researching, transacting and managing term deposits by combining innovative financial and regulatory technology.

The platform connects clients with the technology to meet their investment strategies, beginning with term deposits.

By utilising Cashwerkz, OIG and its clients will benefit from digital upgrades with rate research, real-time reporting, workflow implementation, capturing of KYC/AML obligations and investment management consolidated into one place.

Cashwerkz CEO, Hector Ortiz said, *“Working with OIG to streamline the term deposit investment process for them and their clients is exciting for the Cashwerkz team. We look forward to providing continued innovation leveraging the capability of our technology. Cashwerkz expects this ongoing relationship to drive business growth and innovation that will further evolve the workflow and enhance investing experiences for the institutional space in Australia”.*

Shane Ritchie, Managing Director, Custody Services at OIG said, *“We are committed to innovation and providing our customers with outstanding service. This is the right partnership for us to ensure we are embracing financial technology and innovation to benefit our clients.”*

## **TRUSTEES AUSTRALIA LIMITED**

Ends.

## Further Details

For additional company information or media enquiry matter, please contact:

**Emily Watson**

**Marketing and Communications Manager**

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## Communications Policy

As a policy, to ensure compliance with continuous market-wide disclosure regulations, TAU does not respond to individual security holder communications regarding the management of the business, the company or with respect of any opinion or analysis that is not contained in market releases and released financial reports.

TAU makes ASX market releases at times directors believe it would be helpful or necessary for investors and as required by the Listing Rules. For further information regarding our shareholder communications policy, please refer to TAU's website: [www.trusteesau.com.au](http://www.trusteesau.com.au)

## Trustees Australia Limited

Trustees Australia Limited is an established ASX listed financial services group (ASX:TAU) consisting of four trusted brands leveraging fintech, to provide a range of trustee and custodial services and an independent and diversified marketplace for cash, term deposit and fixed interest investing. The group's entities have combined their experience, insight, specialist knowledge and resources to provide a range of stable income investment options and competitive execution services suitable for Australian investors of all sizes. Trustees Australia delivers trusted, responsible entity services to fund managers and investors requiring bespoke solutions.

## Cashwerkz

Cashwerkz leverages the latest technology to deliver an innovative and streamlined approach to investing in term deposits and bonds, meeting the growing demand for a trusted, reliable and secure marketplace where direct investors and financial professional can manage their defensive assets and transact cash investments seamlessly.

## RIM Securities

RIM Securities, establish 14 years ago, is the independent fixed income specialist arm of Trustees Australia with a reputation for searching for value to deliver stable income solutions to all types of investors who require custom solutions or access to wholesale markets across cash, term deposits and fixed coupon bonds and floating rate notes.